



**OFFICE OF INSURANCE REGULATION**

*Life & Health Product Review*

**INDIVIDUAL HEALTH OUTLINE OF COVERAGE CHECKLIST**

Statute/Rule	Description	Yes	No	N/A	Page #
69O-154.106	Minimum standards for benefits.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
69O-154.107(1)	A certification of delivery by the agent or an acknowledgment of receipt by the applicant either in the application or a separate form.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
69O-154.107(2)(a)	Company name and principal address.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
69O-154.107(2)(b)	An identification of the type of policy.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
69O-154.107(2)(c)	Description of each of the principal benefits and coverages including the benefit amounts, duration or limits, elimination periods, waiting period, inner limits and any other items appropriate to the coverage provided.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
69O-154.107(2)(d)	Description of the terms and conditions of renewability, including any limitations by age, time or event, right to change premiums, status requirements and any other matter appropriate to the terms and conditions of renewability.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
69O-154.107(2)(e)	Description of the principal exceptions, reductions and limitations including pre-existing conditions if any, and the circumstances under which any reduction provisions become operative.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
69O-154.107(2)(f)	A statement that the Outline of Coverage is a summary of the policy issued or applied for and policy should be consulted to determine the governing contractual provisions.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
627.642(2)(f)	If the policy provides home health care benefits, a statement of such coverage must be provided in the outline.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	