



OFFICE OF INSURANCE REGULATION

Life & Health Product Review

VIATICAL SETTLEMENT RELATED FORM CHECKLIST

Statute/Rule	Description	Yes	No	N/A	Page #
626.9921	Related Forms-What has to be filed? See also 626.9911(12) Only those requiring signature or initials of Viator or VS Purchaser)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
626.9921(2)	Only terms defined in the statute may be used.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
626.99181	Broker Compensation- Must disclose.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
626.9927(3)	Any person damaged by the acts of a person in violation of the "Viatical Settlement Act" may bring civil action against the person committing the violation.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
627.429	AIDS, Non disclosure of medical tests for HIV infection and for insurance purposes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
626.9921(2)	The Office must disapprove a viatical settlement contract form, viatical settlement purchase agreement form, escrow form or related form which is unreasonable, contrary to the public interest, discriminatory, or misleading or unfair to the viator or the purchaser.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	